

Kenneth S. Apfel
Curriculum Vitae

Professional Experience:

- 2006-present Professor of the Practice; University of Maryland School of Public Policy (MSPP). Academic Also served as Director of the Management, Finance and Leadership Program from 2006 until 2017.
- 2001-2006 Professor of Public Affairs (with tenure) and Holder of Sid Richardson Chair in Public Affairs, LBJ School of Public Affairs, University of Texas at Austin
- 1997-2001 Commissioner, US Social Security Administration
- 1995-1997 Associate Director for Human Resource Programs, Office of Management & Budget, Executive Office of the President
- 1993-1995 Assistant Secretary for Management & Budget, US Department of Health & Human Services
- 1982-1993 Legislative Director, (1989-1993) and Legislative Assistant for Social & Budget Policy (1982-1989), US Senator Bill Bradley
- 1980-1982 Committee Staff for Human Resource Programs, US Senate Budget Committee
- 1978-1980 Presidential Management Fellowship, U.S. Department of Labor
- 1973-1976 Project Officer, Newbury College, Boston, MA

Education:

- M.P.A. Lyndon B. Johnson School of Public Affairs, Austin, TX, 1978
- M.Ed. Northeastern University, Boston, MA, 1973
- B.A. University of Massachusetts, Amherst, MA, 1970

Books/Reports/Papers:

---"Universal Pensions for Indians" Live Mint - India, 2014

---Policy Preface, *Handbook on the Sociology of Aging*, Angel and Setterstein (ed.) Springer, 2011

--Panel Member of National Academy of Sciences Report: *Choosing the Nation's Fiscal Future*, 2010. Two year study panel.

---Panel Member of National Academy of Public Administration and National Academy of Social Insurance Joint Report: *Administrative Solutions in Health Care Reform*, 2009. Two year study panel.

---"Better Information is needed to Make Better Federal Budget Decisions", Professional Practice Section, *Journal of Policy Analysis and Management*, autumn, 2008

---"Practitioners Teaching in the MPA Degree Program" Curriculum and Case Notes Section, *Journal of Policy Analysis and Management*, autumn, 2008

---"A Balanced Approach to Fiscal Responsibility". Coauthor with several others (Aaron et al). Center on Budget and Policy Priorities, July, 2008.

---Co-edited book (#3 in series) with BS Flowers: *Big Choices: the Future of Social Security*. Includes coauthored book chapter: "Income Security for Older Americans: Assessing Social Security's Past, Present and Future". Published by the University of Texas in cooperation with the LBJ Presidential Library, 2007

---"Point - Counterpoint on Social Security and Private Accounts," with Professor Jeffrey Brown. *Journal of Policy Analyses and Management*, summer 2006

---Co-edited book (#2 in series) with BS Flowers: *Big Choices: the Future of Health Insurance for Older Americans*. Includes co-authored book chapter: "Health Insurance for Older Americans: Assessing Medicare's Past, Present and Future". Published by the University of Texas in cooperation with the LBJ Presidential Library, 2006

---Co-edited book (#1 in series) with BS Flowers: *Big Choices: Health Insurance for America's Families*. Includes co-authored book chapter: "The Uninsured: A Growing Challenge". Published by the University of Texas in cooperation with the LBJ Presidential Library, 2005.

---Co-Chair of National Academy of Social Insurance Study Panel Report: *Uncharted Waters: Paying Benefits from Individual Accounts in Federal Retirement Policy Issues, Trade-offs, and Implications*", 2005. Two year study panel.

--- "US Aging Policy at a Crossroads: Major Choices Ahead", *Social Policies in Response to New Society Challenges*, IMSERO, 2004

---"The Economics of an Aging Society", book review published in *Contemporary Gerontology*, fall 2004

---"Should We Establish a System of Mutual Obligations for Persons with Disabilities?" Marin, B. et.al. (ed.) *Transforming Disability Welfare Policies*, OECD 2004

---Warner-Apfel Policy Research Project: *Investing in Texas: Financing Health Coverage*, LBJ School, 2003

---Warner-Apfel Policy Research Project: *Expanding Health Care Coverage for the Uninsured in Texas*, LBJ School, 2002

---Chair of National Academy of Public Administration Panel Report: *The Field Directorate of the Bureau of the Census*, August 2002

---Many op-eds over the years on pension policy and health care.

Major Conferences and Presentations:

--Made panel presentations at most NASPAA and APPAM national conferences over the past several years

--Public Health Foundation of India, New Delhi, Jan 16, 2014: “Universal vs. Targeted Approaches to Health and Pensions: Questions for India.”

--The American Center, New Delhi, Jan 23, 2014: “Implementation of the Affordable Care Act – and Related Questions for India.”

--National Council of Applied Economic Research, New Delhi, Jan 30, 2014: “Pensions in the US: Fiscal and Financial Security Challenges Ahead -- and Questions for India.”

--National Council of Applied Economic Research, New Delhi, Feb 19, 2014: “Poverty Measurement in the United States and in India.”

--USIEF Conference, Chennai, Tamil Nadu, March 12, 2014: “Moving (Slowly!) Towards Pension and Health Security in India: Major Challenges Ahead.”

--National Council of Applied Economic Research, New Delhi, April 2, 2014: “The Future of Elderly Income Security in India: Framing the Debate.”

--Jindal School of Government and Public Policy, O. P. Jindal Global University, Sonapat, Harayana, April 3, 2014: “Universal Pensions and Health Security in the USA and India: Challenges Ahead.”

--Indian Institute of Management, Bangalore, Karnataka, April 9, 2014: “Elderly Income Security Challenges in the US and India in the 21st Century.”

--India Micropensions Foundation, New Delhi, April 16, 2014: “Elderly Income Security in the USA and India: All Retirement Tiers Need Strengthening.”

--WHO-Nepal, Kathmandu, April 21, 2014: "The Move Towards Universal Health Care: Public Governance Challenges Facing the US, India and Nepal."

--Brookings Institution India Center, New Delhi, April 28, 2014: "Universal Pensions and Health Security in the USA and in India: Challenges Ahead."

---Speaker at People's Police Academy, Hanoi, Vietnam: "Performance Management in the USA and in Asia" 2012

---Speaker at Renmin University, Beijing, China: "Performance Management in the USA" 2011

---Speaker at Jiangsu Province Ministry of Social Security, Nanjing, China: "USA and China Pension Challenges", 2011

---Speaker at APPAM Conference, Moscow, Russia: "Performance Management in the USA": 2011

---Panel Speaker at World Aging and Generations Congress, St. Gallen, Switzerland: "The Impact of the Financial Crisis on the Future of Retirement", 2011

---Guest speaker at Beijing University, "Public Pensions in the US and in China: Major Challenges Ahead", 2010

---Keynote speaker at US-China Public Management Conference in Xiamen: "Policy and Management Pension Challenges in the USA and China", 2010

---Panel speaker: "Strengthening Policy-making Capacity in Latin America: Lessons from the USA", World Bank, 2010

---Keynote speaker at Reinventing Retirement Conference sponsored by AARP, Singapore, 2009

---Panel presentation on "Financing Social Protections" at APPAM Conference on Asian Social Policies, Singapore, 2009

---Panel presentation at the Gerontological Society National Conference on "Future Directions: Social Insurance Programs", 2008

---Panel presentation at the International Leadership Association annual conference on "Leadership Centers in Public Policy Schools", Prague, 2008

---Panel Presentation at annual conference of the National Academy of Public Administration: "The Future of the Presidential Management Fellowship Program" 2008

---Presentation at Rockefeller Foundation (NYC) on “New Research Initiatives in Social Security” 2008

---Presentation at Ford Foundation (NYC) on "Social Security's Role in Economic Security", 2007

---"The Future of Social Security and Medicare" presentation to the American Bar Association conference, April 2006

---“The Future of Social Security”, Chautauqua Institution, 2005

---“US Aging Policy at a Crossroads: Major Choices Ahead”, IMSERO International Symposium, Valencia, Spain, 2004

---“Transforming Disability into Ability”, OECD and European Centre for Social Welfare Policy and Research, Vienna, Austria 2003

---“Strengthening Social Security for the New Millennium”, IZA International Conference: Pension Reform and Labor Markets, Berlin, Germany 2001

---“Charting a Course in a Time of Transformation at the Social Security Administration”, National Academy of Public Administration, 2000

Testimony:

---Appeared several times before the Maryland Senate and House of Delegates on the activities of the Maryland Health Exchange Board, 2012-13.

---Testified on Social Security at US Senate Aging Committee hearing, Washington, DC, June 2009.

---Testified at Social Security hearing of the House Ways and Means Committee, Washington, DC, May 2005

---Testified on Social Security at hearing of the Senate Democratic Policy Committee, March 2005

---Testified on US/Mexico Social Security Agreement, US House of Representatives, Washington, DC, 2003

---Testified before House Committee on Human Services, State of Texas, on Social Security disability determination process, Austin, 2002

---Testified more than two dozen times before Congress during tenure as Commissioner of Social Security, 1997-2001

Professional Board Service:

---Kennedy School of Government's Visiting Committee, 2013-present.
Committee established by Harvard's Board of Overseers to assess programs and

activities of the JFK School of Government. Currently serving as Chair of the Committee.

- Maryland Health Exchange Board, 2011-present. Appointed by MD Governor O'Malley to Board overseeing health reform implementation in Maryland
- Unitarian Universalist Church of Annapolis. Elected Board President from 2015-2018.
- Center on Budget and Policy Priorities, Washington, DC, 2001-present
- National Academy of Public Administration. Board service from 2007-2011. Elected Board Chair from 2009-2011
- National Academy of Social Insurance. Board service from 2007-2011. Elected Board Chair from 2008-2010
- Association for Public Policy Analysis and Management. Elected to Policy Council, 2001-5
- Center on Public Policy Priorities, Austin, TX, 2004-2007
- Children's Futures, Trenton, NJ, 2003-2007
- National Committee to Preserve Social Security and Medicare, Washington, DC, 2001-2007

Teaching:

- Recipient of the *Excellence in Teaching* Award: selected by the University of Maryland School of Public Policy student body, 2008
- Recipient of the *Texas Exes Teaching Award*: selected by the University of Texas LBJ School student body, 2005
- Extensive teaching activities with senior government officials, including international executive masters students
- Extensive short term training activities with US and international audiences

Courses:

- "Leadership in Groups and Organizations" MSPP graduate level course
- "Public Management and Leadership": MSPP and LBJ School graduate level core course
- "Performance Management; Leading for Results": MSPP graduate level course
- "Federal Budgeting: Policy and Process": MSPP graduate level course
- "Foundations of Social Policy" MSPP and LBJ School graduate and undergraduate level courses
- "The Aging Challenge: Health Care and Pensions in the 21st Century": LBJ School graduate level course
- "Health Insurance for Uninsured Texans": graduate level LBJ School policy research seminars

Academic Awards, Honors and Activities:

- Elected Fellow to the National Academy of Public Administration in 2000.
- Elected Fellow of the National Academy of Social Insurance in 2000.
- Recipient of the *Excellence in Teaching* Award: selected by the University of Maryland School of Public Policy student body, 2008

---Recipient of the *Texas Exes Teaching Award*: selected by the University of Texas LBJ School student body, 2005
---Distinguished Alumnus Award, University of Texas Graduate School, 1999
--Distinguished Public Service Award, LBJ School Alumni Association, 1997
---Commencement Speaker: University of Maryland Executive Master's Graduation in Suzhou, China in 2010 and in Nanjing, China in 2011; University of Maryland School of Public Policy, 2008; Texas Certified Public Manager Program, 2004; Assumption College, 2000; The Maxwell School (Syracuse University), 1999; LBJ School of Public Affairs (University of Texas at Austin), 1999.

Service to the University of Maryland:

---Director, MSPP Management, Finance and Leadership Program, 2006-2016
---Academic Director, MSPP Executive Master's Program, 2006-2016
---Member, MSPP Diversity Committee 2014-2016
---Member, MSPP Entrepreneurial Committee 2015
-- Chair, MSPP Salary Review Committee 2014
---Chair, China Executive Master's Program Review Committee, 2010
---Member, MSPP Dean's Search Committee, 2008-9
---Member, MSPP Dean's Advisory Committee, 2010-2015
---Member, MSPP Faculty Search Committees, 2006, 2007, 2009, 2010, 2012, 2013
---Chair, MSPP Non-Profit Management Faculty Search Committee, 2008
---Chair, MSPP Executive Master's Admissions Committee, 2006-2015
---Member, Burns Academy of Leadership Self Evaluation Committee, 2008
---Member, Dean's MSPP Strategic Planning Committee, 2008
---Chair, Professor Tracy Gordon Mentoring Committee, 2007-2010
---Faculty Advisor, MSPP Student Government Association, 2007-2012
---Chair, MSPP Committee to Restructure the Executive Master's Program, 2006